

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

IN RE:	§	
	§	
JOHN J. GORMAN, IV,	§	Case No. 16-10740-TMD
	§	Chapter 7
DEBTOR.	§	

**DEBTOR'S AMENDMENTS TO SCHEDULES OF ASSETS AND LIABILITIES
AND STATEMENT OF FINANCIAL AFFAIRS IN ACCORDANCE WITH
LOCAL RULE OF BANKRUPTCY PROCEDURE 1019 (AS MODIFIED)**

BACKGROUND

1. John J. Gorman, IV (the “**Debtor**”) filed for Chapter 11 relief on June 27, 2016 (the “**Petition Date**”).
2. On October 13, 2016, the Court entered an order appointing Richard Schmidt to serve as the Chapter 11 Trustee (the “**Chapter 11 Trustee**”). (Dkt. No. 110).
3. On March 31, 2019, the Debtor’s case was converted to Chapter 7.
4. On April 1, 2019, John Patrick Lowe was appointed to serve as the Chapter 7 Trustee (the “**Chapter 7 Trustee**”).
5. On June 28, 2019, in accordance with Local Rule 1019, the Debtor filed *Debtor’s Amendments to Schedules of Assets and Liabilities and Statement of Financial Affairs in Accordance with Local Rule of Bankruptcy Procedure 1019* (“**Debtor’s Amendments**”) (Dkt. No. 454). Based on questions raised by the Chapter 7 Trustee after the filing and in anticipation of the §341 meeting currently scheduled for July 29, 2019, the Debtor files this modification to

the Debtor's Amendments.¹ The Debtor is prepared to address this modification at his §341 meeting.

SCHEDULES

6. On August 15, 2016, the Debtor filed his Amended Schedule of Assets and Liabilities (collectively, as amended and supplemented from time to time, the "**Schedules**") (Dkt. No. 28) and the Amended Statement of Financial Affairs (Dkt. No. 29) (collectively, the "**SOFA**," and, together with the Schedules, the "**Schedules and Statements**") in the United States Bankruptcy Court for the Western District of Texas, Austin (the "**Bankruptcy Court**") in accordance with section 521 of title 11 of the United States Code (the "**Bankruptcy Code**"), and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**").

7. On January 26, 2017, the Chapter 11 Trustee filed an objection to the Debtor's exemptions. (Dkt. No. 147).

8. On June 19, 2017, the Debtor filed an Amended Schedule C. (Dkt. No. 171).

9. By order dated October 23, 2017, the Court approved a mediated settlement between the Chapter 11 Trustee and the Debtor pursuant to Bankruptcy Rule 9019, whereby the Chapter 11 Trustee withdrew his prior objection to certain of the Debtor's exemptions (the "**Settlement Order**"). (Dkt. No. 227).

10. On February 11, 2019, the Debtor filed a Supplement to his Schedule C to assert an exemption with regard to certain litigation claims. (Dkt. No. 345).

¹ On July 25, 2019, the Chapter 7 Trustee requested that the Debtor file wholly new schedules A, B, and C utilizing Official Forms to reflect the modifications noted herein. However, such an amendment is: (i) cost-prohibitive, (ii) beyond the scope of the Bankruptcy Rules and Local Rules, and (iii) additionally problematic given the Debtor is asked to file a post-petition amendment of schedules three years into a case in which he was divested of control, which schedules purport to provide information "as of" the Petition Date. Thus, the Debtor has filed this modification in good faith in order to comport with Local Rule 1019.

11. The Chapter 11 Trustee asserted that the supplement to the Debtor's Schedule C has reopened the deadline for parties in interest to object to all of the Debtor's claimed exemptions. *See* (Dkt. No. 359). The Debtor disputes this assertion.

12. On March 1, 2019, the Court entered an order extending the time period for all parties in interest to object to the Debtor's exemptions without hearing. (Dkt. No. 360).

13. The Debtor asserts that with respect to the Debtor's claimed exemptions that were allowed pursuant to the Settlement Order, such Order is *res judicata* with regard to such exemptions.

GENERAL RESERVATIONS

14. As set forth above, during the course of the Chapter 11 bankruptcy, the Chapter 11 Trustee controlled the financial affairs of the estate. Accordingly, the Debtor would direct parties in interest to the Chapter 11 Trustee's report in accordance with Federal Rule of Bankruptcy Procedure 1019 as to post-petition transactions. Nevertheless, in accordance with Local Rule 1019, the Debtor has made good faith efforts to ensure that the Schedules and Statements are accurate and complete to the best of his knowledge based upon the limited information that is available to him at the time of the preparation hereof. Likewise, counsel was unable to assist the Debtor substantively with any investigation of the Debtor's books and records in preparation of this Amendment given that the Debtor no longer possesses the original books and records from which the Schedules and Statements were originally prepared. Subsequent information or discovery may result in changes to the Schedules and Statements, and inadvertent errors or omissions may exist. Likewise, given the establishment of a bar date in these cases, the claims register may reflect the most recent claims data.

15. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles nor are they intended to be fully reconcilable to audited financial statements. Because the Schedules and Statements contain unaudited information, which remains subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules and Statements are complete. The Debtor reserves all rights to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification.

16. The Debtor reserves all rights relating to the legal ownership of assets and liabilities, and nothing in the Schedules or Statements shall constitute a waiver or relinquishment of such rights.

17. Unless otherwise noted, the Schedules and Statements reflect the carrying value of the assets and liabilities as recorded on the Debtor's books as of the Petition Date. Net book values may vary, sometimes materially, from market values. The Debtor has not endeavored to amend these Schedules and Statements to reflect market values.

18. The Bankruptcy Court authorized the Chapter 11 Trustee to pay certain claims from time to time. Accordingly, certain outstanding liabilities may have been reduced by post-petition payments made on account of prepetition liabilities. Where the Schedules list creditors and set forth the Debtor's scheduled amount of such claims, such scheduled amounts reflect amounts owed as of the Petition Date. The Debtor reserves all rights to file claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities.

19. Claim amounts that could not readily be quantified by the Debtor are scheduled as "unknown" or "undetermined." The description of an amount as "unknown," or "undetermined" is not intended to reflect upon the materiality of such amount.

AMENDMENTS

1. **Classifications.** Listing a claim (a) on Schedule D as “secured,” (b) on Schedule E as “priority,” or (c) on Schedule F as “unsecured,” or a contract on Schedule G as “executory” or “unexpired,” does not in each case constitute an admission by the Debtor of the legal rights of the claimant, or a waiver of the Debtor’s right to file an objection seeking to recharacterize or reclassify such claim or contract.
2. **Schedule A/B - Real and Personal Property.**
 - a) **Schedule A/B. Part 1.** All real property owned by the Debtor was sold pursuant to Court order prior hereto.
 - b) **Schedule A/B. Part 2.** The Ford F250 listed on the Debtor’s Schedules at 3.1. was also sold during the bankruptcy.
 - c) **Schedule A/B. Part 3.** All of the property listed in Section 6. has been sold or has been otherwise disposed of by the Debtor (all of which was exempt).
 - d) **Schedule A/B. Part 3. 17/18.** Bank/stock account balances are true and correct to the best of the Debtor’s knowledge as of the Petition Date.
 - e) **Schedule A/B. Part 4. 33.** The Debtor’s claims against third parties is supplemented to include the following claims in addition to those listed on Schedule A/B (Dkt. No. 28):
 - All of the Debtor’s rights under the Trenwick-Tejas Voting Agreement and Irrevocable Proxy dated January 31, 2005, and the Trenwick Stepdown Agreement dated May 3, 2006, including those rights originally held in the name of Tejas Securities Group, Inc. 401(K) Plan and Trust FBO John J. Gorman.
 - Commercial tort claims and causes of action held by the Debtor or in the name of the Tejas Securities Group, Inc. 401(K) Plan and Trust FBO John J. Gorman against, *inter alia*, National Union Fire Insurance of Pittsburgh PA, Tejas Securities Group, Inc., Gary Salamone, Michael Dura, Robert Halder, A. Peter Monaco, James J. Pallotta, Michael Navarre, Darrell Windham, James Fellus, Greenberg Traurig, LLP, Norton Rose, Fulbright Jaworski, Focus Strategies LLC, Lovell Minnick Partners, Raptor Capital Management LP and Apex Clearing Corporation, and any others acting in concert with same for acts and omissions leading to loss of the Debtor’s exemptions with respect to those certain IRAs and Roth IRAs made part of the Settlement Order, which held, *inter alia*, securities in Trenwick America LLC, Odeon Capital Group LLC, Westech Capital Corporation and Ecoturismo La Escondida Mgt, LLC, RBarC LLC interests and easements and Epopia Interactive

Studios LLC. The Debtor also asserts that the proceeds of any insurance policy related to the foregoing constitutes exempt property, including but not limited to, that certain Directors and Officers Policy issued by Federal Insurance Company (Policy No. 8224-5497).

- Causes of actions against Tejas Securities Group, Inc., Robert Halder, Gary Salamone and Apex Clearing Corporation (Arb. No. 14-00936) with respect to FINRA violations, including the SPIC insurance related thereto.

3. **Schedule C – Exempt Property.**

a) **Schedule C. Part 1.** The real property (5404 Maryanna) and the vehicle (2014 Ford) listed in Item 2. have been sold. All of the furniture and appliances (referring therein to Line A/B.6.1) has been disposed of.

b) Pursuant to the Settlement Order, the Debtor waived his exemption as to the following IRAs and the securities in such IRAs (The following references are made to Dkt. No. 171):

- | | |
|--|-------------|
| ● Roth IRA: Fidelity
(xxxxxx5614) | \$43.83 |
| ● Traditional IRA: Odeon Capital Group LLC
(xxx-xx0107) | \$22,769.80 |
| ● Traditional IRA: Fidelity
(xxxxxx5607) | \$42.86 |
| ● Roth IRA: Trenwick America, LLC
(xxx-x0318) | Unknown |
| Roth IRA: JP Morgan Chase Bank, N.A.
(xxxxxx0009) | \$39.99 |
| ● Roth IRA:
Ecoturismo La Escondida
Mgt, LLC, | \$60,000.00 |
| ● Roth IRA: 12 shares in Westech
Capital Corporation Series A Preferred | Unknown |
| ● Roth IRA: Apex Clearing Corporation | Unknown |

- c) Pursuant to the Supplement to Schedule C (Dkt. No. 345) and as set forth below, the Debtor claims an exemption as to the following:
- All of the Debtor's rights under the Trenwick-Tejas Voting Agreement and Irrevocable Proxy dated January 31, 2005, and the Trenwick Stepdown Agreement dated May 3, 2006, including those rights originally held in the name of Tejas Securities Group, Inc. 401(K) Plan and Trust FBO John J. Gorman. (Tex. Prop. Code § 42.0021)
 - Commercial tort claims and causes of action held by the Debtor or in the name of the Tejas Securities Group, Inc. 401(K) Plan and Trust FBO John J. Gorman against, *inter alia*, National Union Fire Insurance of Pittsburgh PA, Tejas Securities Group, Inc., Gary Salamone, Michael Dura, Robert Halder, A. Peter Monaco, James J. Pallotta, Michael Navarre, Darrell Windham, James Fellus, Greenberg Traurig, LLP, Norton Rose, Fulbright Jaworski, Focus Strategies LLC, Lovell Minnick Partners, Raptor Capital Management LP and Apex Clearing Corporation, and any others acting in concert with same for acts and omissions leading to loss of the Debtor's exemptions with respect to those certain IRAs and Roth IRAs made part of the Settlement Order, which held, *inter alia*, securities in Trenwick America LLC, Odeon Capital Group LLC, Westech Capital Corporation and Ecoturismo La Escondida Mgt, LLC, RBarC LLC interests and easements and Epoia Interactive Studios LLC. The Debtor also asserts that the proceeds of any insurance policy related to the foregoing constitutes exempt property, including but not limited to, that certain Directors and Officers Policy issued by Federal Insurance Company (Policy No. 8224-5497). (Tex. Prop. Code § 42.0021)
 - The Debtor asserts that any cause of actions held against Tejas Securities Group, Inc., Robert Halder, Gary Salamone and Apex Clearing Corporation (Arb. No. 14-00936) with respect to FINRA violations, including the SPIC insurance related thereto, also constitute exempt property. (Tex. Prop. Code § 42.0021)
4. **Schedule D - Creditors Holding Secured Claims.** Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtor reserves his rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset of a secured creditor listed on Schedule D of the Debtor. Moreover, although the Debtor has scheduled claims of various creditors as secured claims, the Debtor reserves all of his rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The descriptions provided in Schedule D are solely intended to be a summary and not an admission of liability.

Moreover, the Debtor has not included on Schedule D parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights.

The following Schedule D claims have either been satisfied or are no longer secured due to the sale of underlying collateral:

- a) Centennial Bank – Item 2.2 (\$1,657,141.14)
- b) Ford Motor Credit – Item 2.3 (\$29,676.42)
- c) Green Park Homeowners Association – Item 2.5 (\$350.00)
- d) JPMorgan Chase – Item 2.6 (\$1,654,236.60)
- e) JPMorgan Chase – Item 2.7 (\$859,954.96)
- f) Lake Point Homeowners Association – Item 2.8 (Unknown)
- g) Seterus – Item 2.9 (\$68,865.22)

5. **Schedule E/F – Creditors Holding Unsecured Claims.**

- a) **Schedule E/F. Item 4. 39.** The automobile associated with this debt belonged to the Debtor’s former spouse. This debt should be “Contingent” and “Disputed.”

GENERAL DISCLOSURES APPLICABLE TO SOFA

- 1. **General Reservations.** Given that the SOFA requests information “as of” the Petition Date, the Debtor has not endeavored to update his responses to the current date, except as set forth below.
- 2. **SOFA. Part 1. Question 1.** The Debtor and his wife are now divorced, but a final property settlement has not yet been entered.
- 3. **SOFA. Part 4. Question 9.** The Debtor reserves all of his rights and defenses with respect to any and all listed lawsuits and administrative proceedings. The listing of any such suits and proceedings shall not constitute an admission by the Debtor of any liabilities or that the actions or proceedings were correctly filed against the Debtor or any affiliates of the Debtor. The Debtor also reserves his rights to assert that a Debtor is not an appropriate party to such actions or proceedings. The Debtor has not endeavored to amend the SOFA to update such litigation after the Petition Date, given that most litigation was stayed or controlled by the Chapter 11 Trustee.

POST-PETITION TRANSACTIONS

Except as set forth below, the Debtor is not aware of any undisclosed post-petition transactions or Chapter 11 administrative expenses other than those incurred or controlled by the Chapter 11 Trustee:

Dustin Krieger, 235 Bluff Woods, Driftwood, Texas 78619
Incurred March 19, 2018
Post-petition claim \$20,000
Landscaping for sale of home and haul away trash.

Dated: July 26, 2019.



John J. Gorman, Debtor

**DECLARATION IN SUPPORT OF DEBTOR'S AMENDMENTS
TO SCHEDULES OF ASSETS AND LIABILITIES AND
STATEMENT OF FINANCIAL AFFAIRS IN ACCORDANCE WITH
LOCAL RULE OF BANKRUPTCY PROCEDURE 1019 (AS MODIFIED)**

I, JOHN J. GORMAN, IV, state and declare:

1. I am the debtor in the above-referenced bankruptcy proceeding (the "Debtor").
2. I have not paid or agreed to pay anyone who is not an attorney to help me fill out my bankruptcy forms.
3. On this date, I filed the *Debtor's Amendments to Schedules of Assets and Liabilities and Statement of Financial Affairs in Accordance with Local Rule of Bankruptcy Procedure 1019 (as Modified)*.
4. Under penalty of perjury, I declare that I have read the foregoing Debtor's Amendments to summary and schedules and that they are true and correct.
5. I have read the Debtor's Amendments as they relate to the *Statement of Financial Affairs* (Dkt. No. 29) and any attachments, and I declare under penalty of perjury that the answers are true and correct. I understand that making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both, 18 U.S.C. §§ 152, 1341, 1519, and 3571.



Signature of Debtor
Date 7/24/2019

CERTIFICATE OF SERVICE

The undersigned hereby certifies that, on July 26, 2019, a true and correct copy of the foregoing document was served via ECF-Notice on all parties requesting such notice, via ECF-Notice and/or E-mail on the parties listed below and via ECF-Notice and/or U.S. Regular Mail on the parties shown on the attached Service List.

Chapter 7 Trustee

John Patrick Lowe
2402 East Main Street
Uvalde, TX 78801
pat.lowe.law@gmail.com

Counsel to Chapter 7 Trustee

Randall A. Pulman, Esq.
Thomas Rice, Esq.
Amber L. Fly, Esq.
Pulman, Cappuccio & Pullen, LLP
2161 NW Military Highway, Suite 400
San Antonio, TX 78213
rpulman@pulmanlaw.com
trice@pulmanlaw.com
afly@pulmanlaw.com

/s/ Michelle V. Larson

Michelle V. Larson

Label Matrix for local noticing
0542-1
Case 16-10740-tmd
Western District of Texas
Austin
Thu Jul 25 14:58:40 CDT 2019

1821 LLC
1000 Gorman Springs Drive
Austin, TX 78737-9133

AHA III Properties, LLC
327 FM 2004
Lake Jackson, TX 77566-4980

American Express
PO Box 297858
Fort Lauderdale, FL 33329-7858

American InfoSource LP as agent for
T Mobile/T-Mobile USA Inc
PO Box 248848
Oklahoma City, OK 73124-8848

Austin Country Club
4408 Long Champ Drive
Austin, TX 78746-1162

Bank of America
PO Box 851001
Dallas, TX 75285-1001

Bayard, PA
222 Delaware Avenue, Suite 900
Wilmington, DE 19801-1611

Bobby Martinez Racing
PO Box 24
Paige, TX 78659-0024

Brian J. Lester
Tarbet & Lester, PLLC
524 Montauk Hwy, PO Box 2635
Amagansett, NY 11930-2635

U.S. BANKRUPTCY COURT
903 SAN JACINTO, SUITE 322
AUSTIN, TX 78701-2450

68 First Ave LLC
68 First Ave
Red Bank, NJ 07704

AT&T Mobility II LLC
%AT&T SERVICES INC.
KAREN A. CAVAGNARO PARALEGAL
ONE AT&T WAY, SUITE 3A104
BEDMINSTER, NJ. 07921-2693

American Express
Po Box 650448
Dallas, TX 75265-0448

Armbrust & Brown, PLLC
c/o Andrew York, Esq.
100 Congress Avenue, Suite 1300
Austin, TX 78701-2744

BMW Financial Services NA, LLC
5550 Britton Pkwy
Hilliard, OH 43026-7456

Barton Creek Country Club
8212 Barton Club Drive
Austin, TX 78735-1499

Blake Byram
5905 Bold Ruler Way
Austin, TX 78746-1842

Botta Sferrazza Architects, PC
132 North Main Street
East Hampton, NY 11937-2758

CITICards CBNA
PO Box 6241
Sioux Falls, SD 57117-6241

10345 West Olympic Boulevard
10345 W. Olympic Boulevard
Los Angeles, CA 90064-2524

AHA III Properties LLC
c/o Eric J. Taube
Waller Lansden Dortch & Davis, LLP
100 Congress Ave., Suite 1800
Austin, TX 78701-4042

Altus GTS, Inc.
PO Box 1389
Kenner, LA 70063-1389

American Express Bank FSB
c/o Becket and Lee LLP
PO Box 3001
Malvern PA 19355-0701

At&t
PO Box 5001
Carol Stream, IL 60197-5001

BSI Financial Services
1425 Greenway Drive, Ste 400
Irving, TX 75038-2480

Bayard, P.A.
600 N. King Street, Suite 400
Wilmington, DE 19801-3779

Blake Byram
c/o Stephen Roberts
Strasburger & Price, LLP
720 Brazos Street, Suite 700
Austin, TX 78701-2531

Brady J. Diehl Enterprises, Inc.
1165 Manitou Ave
Steamboat Springs, CO 80487-4930

CODILIS & STAWIARSKI, P.C.
ATTN: BANKRUPTCY DEPARTMENT
400 N. SAM HOUSTON PARKWAY EAST #90
HOUSTON, TX 77060-3548

Capital City Limo of Austin, LLC
1000 Gorman Springs Road
Austin, TX 78737-9133

Capital One Bank (USA), N.A.
PO Box 71083
Charlotte, NC 28272-1083

CapitalOne Bank NA
PO Box 71083
Charlotte, NC 28272-1083

Centennial Bank
13700 E. Arapahoe Road
Englewood, CO 80112-3903

Centennial Bank
C/O Daniel J. Madden
Fox Rothschild LLP
5420 LBJ Fwy #1200
Dallas, TX 75240-6215

Centennial Bank
C/O Peter Ammon, VP and Special Assets M
209 West Hampden Avenue
Englewood, CO 80110-2401

Centennial Bank
c/o Christopher J. Dawes, Esq.
1225 17th Street, Suite 2200
Denver, CO 80202-5516

Chase
PO Box 24696
Columbus, OH 43224-0696

Chase Bank
PO Box 183166
Columbus OH 43218-3166

Chase Bank USA NA
PO Box 15298
Wilmington, DE 19850-5298

Christopher J. Dawes, Esq.
1225 17th Street, Suite 2200
Denver, CO 80202-5516

City of Austin dba Austin Energy
721 Barton Springs RD
AUSTIN TX 78704-1145

Clinical Pathology Labs, Inc.
PO Box 141669
Austin, TX 78714-1669

Daimler Trust
c/o BK Servicing, LLC
PO Box 131265
Roseville, MN 55113-0011

Direct Propane Services
PO Box 619
Manor, TX 78653-0619

Directv, LLC
by American InfoSource LP as agent
PO Box 5008
Carol Stream, IL 60197-5008

Directv, LLC
by American InfoSource as agent
4515 N Santa Fe Ave.
Oklahoma City, OK 73118-7901

Directv, LLC
by American InfoSource as agent
PO Box 5008
Carol Stream, IL 60197-5008

Elgin Veterinary Hospital, Inc.
PO Box 629
Elgin, TX 78621-0629

Elkins Kalt Weintraub Reuben Gartside
2049 Century Park East
Suite 2700
Los Angeles, CA 90067-3202

Elkins Kalt Weintraub Reuben Gartside LLP
10345 West Olympic Boulevard
Los Angeles, CA 90064-2524

Eric J. Taube
Waller Lansden Dortch & Davis LLP
100 Congress Ave., 18th Floor
Austin, TX 78701-4042

FROST
ATTN: BANKRUPTCY DEPT. T-9
P O BOX 1600
SAN ANTONIO, TX. 78296-1600

Federal National Mortgage Assoc.
c/o Cole D. Patton
1255 West 15th Street, Ste. 1060
Plano, TX 75075-4220

Ford Motor Credit
P.O. Box 790119
Saint Louis, MO 63179-0119

Ford Motor Credit
PO Box 31111
Tampa, FL 33631-3111

(p)FORD MOTOR CREDIT COMPANY
P O BOX 62180
COLORADO SPRINGS CO 80962-2180

Fritz Byrne Head & Fitzpatrick, PLLC
221 West Sixth Street, Suite 960
Austin, TX 78701-3444

Frost Bank Recovery Dept
PO Box 2901
San Antonio, TX 78299-2901

Gregory S Milligan, Ch 11 Trustee
c/o Shelby A. Jordan
Jordan Hyden Womble Culbreth & Holzer
500 N Shoreline #900
Corpus Christi, TX 78401-0341

Gregory S. Milligan
Ch. 7 Trustee of Westech Capital Corp.
Harney Management Partners, LLC
P.O. Box 90099
Austin, TX 78709-0099

Gregory S. Milligan
Court Appointed Liquidating Trustee
of Tejas Securities Group, Inc.
Harney Management Partners, LLC
P.O. Box 90099
Austin, TX 78709-0099

Hon. Richard S. Schmidt, Ch. 11 Trustee
c/o Ray Battaglia
Law Offices of Ray Battaglia, PLLC
66 Granburg Circle
San Antonio, Texas 78218-3010

Hughes Network Systems
c/o Joseph Mann & Creed
8948 Canyon Falls Blvd., Suite 200
Twinsburg, OH 44087-1900

Humana
PO Box 14642
Lexington, KY 40512-4642

(p)INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATIONS
PO BOX 7346
PHILADELPHIA PA 19101-7346

INTERNAL REVENUE SERVICE
P.O. Box 7346
Philadelphia, PA 19101-7346

IRS
Centralized Insolvency Operation
PO Box 13528
Philadelphia, PA 19101-7346

JB Goodwin Realtors
1613 S. Capital of Texas Hwy, Suite 100
Austin, TX 78746-6545

JPMorgan
P.O. Box 78035
Phoenix, AZ 85062-8035

JPMorgan Chase
PO Box 78420
Phoenix, AZ 85062-8420

JPMorgan Chase Bank
c/o Harriet Langston
400 N. Sam Houston Parkway East
Suite 900 A
Houston, TX 77060-3548

JPMorgan Chase Bank, N.A.
Chase Records Center Attn: Corres.
Mail Code LA4-5555
700 Kansas Lane
Monroe, LA 71203-4774

JPMorgan Chase Bank, N.A.
c/o BDFTE, LLP
4004 Belt Line Rd Suite 100
Addison, TX 75001-4320

JPMorgan Chase Bank, N.A.
c/o Timothy A. York
Quilling, Selander, Lownds, et al
2001 Bryan Street, Suite 1800
Dallas, TX 75201-3071

JPMorgan Chase Bank, NA
c/o BDFTE, LLP
4004 Belt Line Rd Suite 100
Addison, TX 75001-4320

JPMorgan Chase Bank, National Association
Chase Records Center
Attn: Correspondence Mail
Mail Code LA4-5555
700 Kansas Lane
Monroe, LA 71203-4774

James J. Pallotta
280 Congress, Suite 1200
Boston, MA 02210-1023

James J. Pallotta
c/o Gregory P. Sapire
K&L Gates LLP
2801 Via Fortuna
Ste. 350
Austin, TX 78746-7596

Jeffrey K. Riffer
Elkins Kalt Weintraub Reuben Gartside LL
2049 Century Park East, Suite 2700
Los Angeles, CA 90067-3202

Jeffrey K. Riffer, Esq.
10345 West Olympic Boulevard
Los Angeles, CA 90064-2524

John Byram
c/o Edward Burbach
Gardere Wynne Sewell, LLP
600 Congress Ave., Suite 3000
Austin, TX 78701-3056

John Byram
c/o Stephen A. Roberts
Strasburger & Price, LLP
720 Brazos, Suite 700
Austin, TX 78701-2531

John Joseph Gorman, V
5404 Maryanna Drive
Austin, Texas 78746-1226

Kerrigan Electric, Inc.
1 Marlpit Place
Middletown, NJ 07748-2028

LAKE AUSTIN LAKE POINTE HOMEOWNERS ASSOCIATI
c/o RMWBH
2800 Post Oak Blvd. Ste. 5777
Houston, TX 77056-6157

Lake Point Homeowners Assoc.
c/o First Service Residential Texas
7 Lakeway Centre Court, Ste. 102
Austin, TX 78734-2624

Lincoln Automotive Financial Services
PO Box 54200
Omaha, NE 68154-8000

Linebarger Goggan Blair & Sampson, LLP
1515 Cleveland Place, Suite 300
Denver, CO 80202-5113

Lochte Feed and General Store
PO Box 548
Fredericksburg, TX 78624-0548

Loop 360 Water Supply Corporation
c/o Brian T. Cummings
Graves Dougherty Hearon & Moody PC
401 Congress Ave., Suite 2200
Austin, TX 78701-3790

McLean & Howard, LLP
901 S. Mopac, Building 2, Suite 225
Austin, TX 78746

Mercedes Benz Financial Services USA
c/o SRA Associates, Inc.
401 Minnetonka Road
Somerville, NJ 08083-2914

N-Hays Investors I, LP
c/o Jason Rudd
Wick Phillips Gould & Martin, LLP
3131 McKinney Avenue, Suite 100
Dallas, TX 75204-2430

NetJets Aviation, Inc.
PO Box 933300
Atlanta, GA 31193-3300

Northwest Parkway
c/o Linebarger Goggan Blair & Sampson
PO Box 659443
San Antonio, TX 78265-9443

Orion Investigations, Inc.
274 Douglas Road
Staten Island, NY 10304-1526

Progressive Waste Solutions
c/o Merchants & Professional Credit
5508 Parkcrest Drive, Suite 210
Austin, TX 78731-4929

Quantum3 Group LLC as agent for
GPCC I LLC
PO Box 788
Kirkland, WA 98083-0788

Receivables Performance Management, LLC
20814 44th Ave W
Lynnwood, WA 98036

Seterus
PO Box 1077
Hartford, CT 06143-1077

Seterus, Inc.
PO Box 1047
Hartford, CT 06143-1047

Seterus, Inc.
c/o Yoshie Valadez
1255 West 15th Street,
Suite 1060
Plano, TX 75075-4220

Sheppard Mullin Richter
30 Rockefeller Plaza
New York, NY 10112-0079

Sheppard, Mullin, Richter & Hampton LLP
c/o Richard W. Brunette, Esq.
333 S. Hope St 43rd Fl
Los Angeles, CA 90071-1422

Southwestern Bell Telephone Company
% AT&T Services, Inc.
Karen Cavagnaro, Esq.
One AT&T Way, Room 3A104
Bedminster, NJ 07921-2693

(p)SPRINT NEXTEL CORRESPONDENCE
ATTN BANKRUPTCY DEPT
PO BOX 7949
OVERLAND PARK KS 66207-0949

St. David's Heart & Vascular, PLLC
PO Box 402669
Atlanta, GA 30384-2669

Stellar Recovery
1327 Highway 2 West 100
Kalispell, MT 59901

Stephen G. Wilcox
c/o Ford Motor Credit Company, LLC
P.O. Box 201849
Arlington, TX 76006-1849

Steptoe & Johnson LLP
1114 Avenue of the Americas
New York, NY 10036-7703

Steptoe & Johnson LLP
Michael Richardson
Beck Redden LLP
1221 McKinney, Suite 450
Houston, TX 77010-2045

Sussman Godfrey LLP
1000 Louisiana, Suite 5100
Houston, TX 77002-5096

THE UNIVERSITY OF TEXAS SYSTEM
c/o Office of General Counsel
210 West Seventh Street
Austin, Texas 78701-2903

Tamara Gorman
c/o Holly R. Davis
Kirker Davis LLP
8310 N. Cap. of Tex. Hwy, Bldg 1, Ste 350
Austin, TX 78731-1077

Tamra Gorman
c/o Holly R. Davis
Kirker Davis LLP
8310 N. Cap. of Texas Hwy, Bldg. 1, #
Austin, TX 78731-1011

Tamra Inglehart Gorman
4404 A Dickson Street
Houston, Texas 77007-7467

Tamra Inglehart Gorman
c/o Berry D. Spears/Stephen Humeniuk
Locke Lord LLP
600 Congress Avenue, Suite 2200
Austin, Texas 78701-3055

Tamra Inglehart Gorman
c/o The Schultz Law Firm PC
The Penthouse, Suite 104
Austin, Texas 78704

Taube Summers Harrison Taylor Meinzer Brown
Attn: Eric J. Taube
100 Congress Ave., 18th Floor
Austin, TX 78701-4042

Tejas Securities Group, Inc.
Michael L. Navarre, Ratliff Law Firm, PL
600 Congress Ave., Suite 3100
Austin, TX 78701-2984

Tejas Securities Group, Inc.
c/o Stephen A. Roberts
Strasburger & Price, LLP
720 Brazos, Suite 700
Austin, TX 78701-2531

The Search Engine Guys
Cloud8Sixteen, Inc.
115 Wild Basin Road, Suite 200
Austin, TX 78746-3347

The Wenmohs Group
5910 Courtyard Drive, Suite 230
Austin, TX 78731-3353

U.S. Bank Trust
c/o Richard Anderson, Esq.
4920 West Point Drive
The Colony, TX 75056

US Bank Trust N.A., as trustee
C/O BSI Financial Services
1425 Greenway Drive, Ste 400
Irving, TX 75038-2480

US Bank Trust NA, as Trustee of
Bungalow Series F Trust
c/o BSI Financial Services
314 Franklin St.
Titusville, PA 16354

UT System obo UT at Austin
c/o The Office of General Counsel
201 West 7th Street
Austin, TX 78701-2902

United Healthcare
4 Research Drive
Shelton, CT 06484-6242

United States Trustee - AU12
United States Trustee
903 San Jacinto Blvd, Suite 230
Austin, TX 78701-2450

University of Texas Longhorn Foundation
PO Box 7399
Austin, TX 78713-7399

Vernon Company
c/o Biehl & Biehl, Inc.
325 E. Fullerton Ave.
Carol Stream, IL 60188-1865

WILCOX LAW, PLLC
P.O. Box 201849
Arlington, TX 76006-1849

WILCOX LAW, PLLC
P.O. Box 201849
Arlington, Texas 76006-1849

Waller Lansden Dortch & Davis, LLP
100 Congress Avenue, Suite 1800
Austin, TX 78701-4042

Wells Fargo Equipment Finance, Inc.
c/o Leyh Payne & Mallia, PLLC
9545 Katy Freeway, Suite 200
Houston, TX 77024-1469

Wells Fargo Equipment Finance, Inc.
c/o Steven A. Leyh
Leyh, Payne & Mallia, PLLC
9545 Katy Freeway, Suite 200
Houston, Texas 77024-1469

Westech Capital Corp.
c/o Stephen A. Roberts
Strasburger & Price, LLP
720 Brazos, Suite 700
Austin, TX 78701-2531

Westech Capital Corporation
c/o Stephen Roberts
Strasburger & Price, LLP
720 Brazos Street, Suite 700
Austin, TX 78701-2531

Wheeler Fairman & Kelley
301 Congress Ave., Suite 1175
Austin, TX 78701-2964

William Inglehart, III
2107 Handel Avenue
Henderson, Nevada 89052-5716

William Inglehart, John H. Groman, V
Tamra Ingelhart Gorman
c/o Richard Elliott
4709 West Lovers Lane. Ste. 200
Dallas, TX 75209-3178

Winstead PC
500 Winstead Building
2728 N. Harwood Street
Dallas, TX 75201-1743

Winstead PC
c/o Annmarie Chiarello
500 Winstead Building
2728 N. Harwood St.
Dallas, TX 75201-1516

Xerox Suffolk
800 Washington Aveune, Suite 440
Baltimore, MD 21230-2344

Yung Keithly LLP
208 North Market Sreet, Suite 200
Dallas, TX 75202-3212

Zwicker & Associates, PC
80 Minuteman Road
Andover, MA 01810-1008

John J. Gorman IV
5404 Maryanna Dr
Austin, TX 78746-1226

John Patrick Lowe
2402 East Main Street
Uvalde, TX 78801-4943